

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF OCTOBER 15, 2017

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 10-03-17	\$15,000,000	Davis Joint Unified School District Yolo CDIAC Number: 2017-2687 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 10-06-17	\$2,100,000	Paradise Butte CDIAC Number: 2017-2760 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg PP	(BC) Stradling Yocca (PU) U.S. Bank NA		TIC: NIC: TYPE:
# 12-06-17	\$5,400,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2017-2856 Revenue anticipation note Cash Flow, Interim Financing Natural Gas Purchase Program		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-16-17 02-16-2017	\$7,759,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2017-2554 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	06-06-17 Term	TIC: NIC: TYPE: <u>0.72</u>
# 04-06-17 04-06-2017	\$7,612,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2017-2623 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	07-18-17 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 05-10-17 05-10-2017	\$5,695,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2017-2648 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-03-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-06-17 06-06-2017	\$5,655,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2017-2649 Commercial paper Project, Interim Financing Series A	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	07-07-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-28-17 06-28-2017	\$8,099,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2017-2650 Commercial paper Project, Interim Financing Series A	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-21-17 Term	TIC: NIC: TYPE: <u>VAR</u>
07-11-17 07-25-2017	\$195,000,000	San Diego Unified School District San Diego CDIAC Number: 2017-1411 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities	06-29-18 Term	TIC: 0.910 NIC: 0.929 TYPE:
# 09-15-17 09-15-2017	\$3,925,000	California Department of Water Resources State of California CDIAC Number: 2017-2635 Commercial paper Project, Interim Financing State Water Project Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	12-06-17 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 09-15-17 09-15-2017	\$14,100,000	California Department of Water Resources State of California CDIAC Number: 2017-2636 Commercial paper Project, Interim Financing State Water Project Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	12-07-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-22-17 09-22-2017	\$2,600,000	California Department of Water Resources State of California CDIAC Number: 2017-2734 Commercial paper Project, Interim Financing State Water Project Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	12-06-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-25-17 09-25-2017	\$5,700,000	California Department of Water Resources State of California CDIAC Number: 2017-2753 Commercial paper Project, Interim Financing State Water Project Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	12-06-17 Term	TIC: NIC: TYPE: <u>VAR</u>
09-26-17 10-10-2017	\$78,735,000	Riverside County Riverside CDIAC Number: 2017-2558 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series A	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (CB) The Bank of NY Mellon (DC) Stradling Yocca (FA) CM De Crinis & Co Inc (PA) Stradling Yocca (UW) Raymond James	10-25-18 Term	TIC: 0.973 NIC: 0.988 TYPE:
# 09-28-17 09-28-2017	\$45,000,000	State of California State of California CDIAC Number: 2017-2741 Commercial paper Project, Interim Financing Various Purpose Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Samuel A Ramirez	12-21-17 Serial	TIC: NIC: TYPE: <u>Q</u> <u>0.9400</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 09-28-17 09-28-2017	\$46,910,000	State of California State of California CDIAC Number: 2017-2742 Commercial paper Project, Interim Financing Various Purpose Series A-2	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada (UW) Royal Bank of Canada	12-07-17 Serial	TIC: NIC: TYPE: <u>Q</u> <u>0.9400</u>
# 09-28-17 09-28-2017	\$53,190,000	State of California State of California CDIAC Number: 2017-2743 Commercial paper Project, Interim Financing Various Purpose Series B-2 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada (UW) Citigroup Global Markets	11-02-17 Serial	TIC: NIC: TYPE: <u>Q</u> <u>1.2900</u>
# 09-29-17 09-29-2017	\$27,000,000	California Department of Water Resources State of California CDIAC Number: 2017-2754 Commercial paper Project, Interim Financing State Water Project Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10-11-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-02-17 10-02-2017	\$11,270,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2017-2699 Commercial paper Project, Interim Financing Series A	S:A-2 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	10-03-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-02-17 10-02-2017	\$3,530,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2017-2700 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	12-05-17 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 10-02-17 10-02-2017	\$15,200,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2017-2701 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	12-07-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-11-17 10-11-2017	\$5,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-2859 Commercial paper Project, Interim Financing LA Convention Ctr Series B-1 Federally Taxable	S:A-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (TR) U.S. Bank NA (UW) Morgan Stanley	10-12-17 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-04-17	\$3,000,000	San Benito High School District Multiple CDIAC Number: 2017-2725 Other type of debt K-12 School Facility New Clean Renewable Energy Bonds Federally Taxable State Taxable		Neg PP	(BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (PU) Compass Bank		TIC: NIC: TYPE:
# 10-16-17	\$90,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2563 Loan from a bank or other institution College, University Facility Scripps College Refunding		Neg PP	(BC) Squire Patton Boggs (PU) First Republic Bank		TIC: NIC: TYPE:
# 10-18-17	\$15,265,000	California Public Finance Authority Multiple CDIAC Number: 2017-2673 Conduit revenue bond K-12 School Facility Pathways to College Series A		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-18-17	\$485,000	California Public Finance Authority Multiple CDIAC Number: 2017-2674 Conduit revenue bond K-12 School Facility Pathways to College Series B Federally Taxable State Taxable		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 10-25-17	\$2,100,000	Lucerne Valley Unified School District San Bernardino CDIAC Number: 2017-2698 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Bonds Series A		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 10-25-17	\$82,525,000	California State Public Works Board State of California CDIAC Number: 2017-2712 Public lease revenue bond Other, Multiple Educational Uses (Equipment, etc.) Series H Dept of Ed Riverside Campus Refunding		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 10-27-17	\$11,500,000	Rialto Unified School District San Bernardino CDIAC Number: 2017-2852 Capital Lease K-12 School Facility Energy Efficiency Financing		Neg PP	(BC) Fagen Friedman Fulfrost (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 11-08-17	\$110,000,000	California Educational Facilities Authority State of California CDIAC Number: 2017-2620 Conduit revenue bond College, University Facility Chapman University Series A Federally Taxable		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Financial Manageme (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-08-17	\$40,000,000	California Educational Facilities Authority State of California CDIAC Number: 2017-2621 Conduit revenue bond College, University Facility Chapman University Series B		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Financial Manageme (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
11-15-17	\$500,000	California School Finance Authority State of California CDIAC Number: 2017-2065 Conduit revenue bond K-12 School Facility Rocketship Ed - Antioch Campus Series H Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-15-17	\$14,500,000	California School Finance Authority State of California CDIAC Number: 2017-2066 Conduit revenue bond K-12 School Facility Rocketship Ed - Antioch Campus Series G		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-15-17	\$17,900,000	California State University Institute State of California CDIAC Number: 2017-2837 Commercial paper College, University Facility CSUSB Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 11-15-17	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2873 Conduit revenue bond College, University Facility Southern California Institute of Architecture Refunding		Neg PP	(BC) Kutak Rock (UW) US Bancorp		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-30-17	\$2,550,000	Seaside Monterey CDIAC Number: 2017-2808 Certificates of participation/leases College, University Facility Monterey College of Law Series I Refunding		Neg PP	(BC) Meyers Nave (FA) Acacia Financial Group (PU) Praetorian Guard		TIC: NIC: TYPE:
12-01-17	\$13,345,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0885 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series A		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
12-01-17	\$600,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0886 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series B Federally Taxable		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
+ 12-31-17	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 12-31-17	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
07-19-17 08-02-2017	\$19,460,000	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2017-1854 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 3.703 NIC: 3.993 TYPE:
08-08-17 09-06-2017	\$17,541,326	Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2017-2119 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	09-01-26 Serial	TIC: 2.410 NIC: 2.410 TYPE:
08-30-17 09-06-2017	\$25,000,000	California School Finance Authority State of California CDIAC Number: 2017-0766 Conduit revenue bond K-12 School Facility Magnolia Public Sch Series A	NR Int	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) Urban Futures / Isom Adv (EN) State Controllers Office (TR) UMB Bank NA (UW) D A Davidson	07-01-44 Term	TIC: 5.573 NIC: 5.593 TYPE:
08-31-17 08-31-2017	\$2,784,216	Vallejo City Unified School District Solano CDIAC Number: 2017-2118 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) ZB, NA	06-01-19 Serial	TIC: 1.541 NIC: 1.540 TYPE:
09-01-17 09-15-2017	\$2,113,074	California Municipal Finance Authority Multiple CDIAC Number: 2017-1918 Conduit revenue bond K-12 School Facility Heritage Christian School Series A Refunding	NR	Neg PP	(BC) Squire Patton Boggs (PA) D A Davidson (PU) Western Alliance Bancorp	07-01-32 Term	TIC: 3.890 NIC: 3.890 TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
09-01-17 09-15-2017	\$1,457,461	California Municipal Finance Authority Multiple CDIAC Number: 2017-1919 Conduit revenue bond K-12 School Facility Heritage Christian School Series B Federally Taxable Refunding	NR	Neg PP	(BC) Squire Patton Boggs (PA) D A Davidson (PU) Western Alliance Bancorp	07-01-32 Term	TIC: 5.551 NIC: 5.550 TYPE:
09-01-17 09-21-2017	\$8,049,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2158 Conduit revenue bond K-12 School Facility EBI Escuela Bilingue Internacional	NR	Neg PP	(BC) Kutak Rock (FA) George K Baum (PU) JP Morgan Chase Bank	09-01-42 Term	TIC: 3.610 NIC: TYPE:
09-13-17 10-04-2017	\$51,795,000	Western Placer Unified School District Placer CDIAC Number: 2017-2491 Certificates of participation/leases K-12 School Facility Twelve Bridges MS & ES, Creekside Oaks & First Street ES Refunding	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	08-01-49 Comb	TIC: 3.422 NIC: 3.562 TYPE:
09-20-17 09-20-2017	\$639,341	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2017-2228 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Four School Buses	NR	Neg PP	(BC) Lozano Smith (PU) Santander Bank NA	10-25-19 Term	TIC: NIC: 2.680 TYPE:
09-27-17 10-10-2017	\$3,110,000	Scotts Valley Unified School District Santa Cruz CDIAC Number: 2017-2400 Certificates of participation/leases K-12 School Facility Gymnasium & Multi-Purpose Room	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) RBC Capital Mkts LLC (PU) Sterling NB (TR) US Bank NA	09-01-36 Serial	TIC: 3.075 NIC: 3.075 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
10-01-17 10-05-2017	\$3,087,684	Inyo-Kern Schools Financing Authority Kern CDIAC Number: 2017-2310 Revenue bond K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Opus Bank	05-01-31 Term	TIC: 2.380 NIC: 2.380 TYPE:
# 10-01-17 10-05-2017	\$3,087,684	Sierra Sands Unified School District Multiple CDIAC Number: 2017-2816 Certificates of participation/leases K-12 School Facility Inyo-Kern Schools FA Lease RBs Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (LES) Inyo-Kern Schools FA	05-01-31 Serial	TIC: 2.380 NIC: 2.380 TYPE:
<u>PROPOSED</u>		<u>HOUSING</u>					
# 10-05-17	\$11,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2685 Conduit revenue bond Multifamily Housing E E Cleveland Manor Apts Series A-1		Neg PP	(BC) Orrick Herrington (PU) Deutsche Bank Natl Trust		TIC: NIC: TYPE:
# 10-05-17	\$1,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2686 Conduit revenue bond Multifamily Housing E E Cleveland Manor Apts Series A-2 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Deutsche Bank Natl Trust		TIC: NIC: TYPE:
10-15-17	\$38,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2513 Conduit revenue bond Multifamily Housing Kensington Apts Series II		Neg PP	(BC) Orrick Herrington (PU) DB Munico Ltd		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 10-15-17	\$44,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-2561 Conduit revenue bond Multifamily Housing North San Pedro Apts Series G		Neg PP	(BC) Orrick Herrington (PU) Rabobank NA		TIC: NIC: TYPE:
10-18-17	\$7,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1865 Conduit revenue bond Multifamily Housing Monterra Village Apartments		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 10-19-17	\$7,184,171	California Public Finance Authority Multiple CDIAC Number: 2017-2798 Conduit revenue bond Multifamily Housing E Boyd Esters Manor Apts Ser E-1 & E-2		Neg PP	(BC) Orrick Herrington (LE) R4 Capital Funding LLC (UW) FMSbonds Inc		TIC: NIC: TYPE:
10-26-17	\$19,000,000	Contra Costa County Contra Costa CDIAC Number: 2017-2547 Conduit revenue bond Multifamily Housing Carena Scattered Site Renovation Series A		Neg PP	(BC) Quint & Thimmig (PU) Bank of America NA		TIC: NIC: TYPE:
# 10-26-17	\$8,000,000	Santa Rosa Sonoma CDIAC Number: 2017-2732 Conduit revenue bond Multifamily Housing The Crossings on Astons Apts		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
10-27-17	\$20,000,000	San Diego Housing Commission San Diego CDIAC Number: 2017-2492 Conduit Revenue Note Multifamily Housing Luther Tower Apts Series H		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 10-27-17	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2715 Conduit revenue bond Multifamily Housing Kings Canyon Apts Series JJ-1 and JJ-2		Neg PP	(BC) (PU) Kutak Rock Bank of the West		TIC: NIC: TYPE:
# 10-27-17	\$3,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2716 Conduit revenue bond Multifamily Housing Kings Canyon Apts Series J-TT Federally Taxable		Neg PP	(BC) (PU) Kutak Rock Bank of the West		TIC: NIC: TYPE:
11-01-17	\$41,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2435 Conduit Revenue Note Multifamily Housing Fruitvale Transit Village Phase II-A Series A		Neg PP	(BC) (FA) (PU) Jones Hall Community Economic Inc MUFG Union Bank		TIC: NIC: TYPE:
# 11-01-17	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2702 Conduit revenue bond Multifamily Housing Mt Rubidoux Manor Apts		Neg PP	(BC) (PU) Jones Hall Citi Community Capital		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-01-17	\$316,800,000	San Francisco City & County San Francisco CDIAC Number: 2017-2731 Conduit revenue bond Multifamily Housing 1500 Mission St Apts Series E Subject to Alternative Minimum Tax		Neg PP	(BC) Jones Hall (FA) Ross Financial (UW) Citi Community Capital	TIC: NIC: TYPE:	
# 11-05-17	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2834 Conduit revenue bond Multifamily Housing Park Glenn Senior Apts Series T-1 & T-2		Neg PP	(BC) Orrick Herrington (PU) R4 Capital Funding LLC	TIC: NIC: TYPE:	
# 11-08-17	\$32,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2756 Conduit Revenue Note Multifamily Housing The Redwoods & Wheeler Manor Apts		Neg PP	(BC) Jones Hall	TIC: NIC: TYPE:	
# 11-16-17	\$30,000,000	San Francisco City & County San Francisco CDIAC Number: 2017-2791 Conduit Revenue Note Multifamily Housing Britton Courts Apts Series G-1 & G-2		Neg PP	(BC) Orrick Herrington (FA) CSG Advisors (LE) Citibank	TIC: NIC: TYPE:	
# 12-05-17	\$8,000,000	Ontario San Bernardino CDIAC Number: 2017-2851 Conduit revenue bond Multifamily Housing Seasons at Ontario Series A		Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) Compass Mortgage Corp	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-20-17	\$27,493,822	California Housing Finance Agency State of California CDIAC Number: 2017-2755 Conduit Revenue Note Multifamily Housing Kottinger Gardens Phase 2 Issue I		Neg PP	(BC) Orrick Herrington (LE) MUFG Union Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>					
07-01-17 07-28-2017	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1010 Conduit Revenue Note Multifamily Housing Rotary Miller Avenue Senior Hsg Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Citibank	07-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-01-17 07-13-2017	\$18,400,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2800 Conduit revenue bond Multifamily Housing Heritage Villas Seniors Apts Issue A	NR	Neg PP	(BC) Jones Hall (PU) U.S. Bank NA	07-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-17 08-18-2017	\$6,316,547	California Municipal Finance Authority Multiple CDIAC Number: 2017-1841 Conduit revenue bond Multifamily Housing Los Robles Terrace	NR	Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA	02-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-17 08-31-2017	\$29,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1892 Conduit Revenue Note Multifamily Housing Coliseum Connections	NR	Neg PP	(BC) Seyfarth Shaw (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	09-01-54 Term	TIC: NIC: TYPE: <u>Q</u> <u>LIBOR / 4.87%</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
08-01-17 08-31-2017	\$24,013,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2231 Conduit Revenue Note Multifamily Housing Sun Ridge Apts Series X	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Jones Lang LaSalle (TR) Wilmington Trust	09-01-33 Term	TIC: 3.426 NIC: TYPE:
08-01-17 08-31-2017	\$9,917,907	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2232 Conduit revenue bond Multifamily Housing Sun Ridge Apts Series X-S	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Concord Sun Ridge LLC (TR) Wilmington Trust	08-01-62 Term	TIC: 3.426 NIC: TYPE:
08-17-17 08-17-2017	\$17,885,000	California Housing Finance Agency State of California CDIAC Number: 2017-2049 Conduit revenue bond Multifamily Housing Oak Creek Family Apts Issue F	NR	Neg PP	(BC) Orrick Herrington (PU) Mechanics Natl Bank (TR) U.S. Bank NA	01-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-17 09-22-2017	\$21,817,057	San Diego Housing Authority San Diego CDIAC Number: 2017-1998 Conduit revenue bond Multifamily Housing Luna at Pacific Highlands Ranch Series F-1 & Sub Series F-2	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Bank of America NA (TR) Wilmington Trust	10-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-17 09-12-2017	\$12,012,908	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2026 Conduit revenue bond Multifamily Housing Palm Terrace Apts Series GG	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	09-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
09-01-17 09-21-2017	\$1,127,500	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2187 Conduit revenue bond Multifamily Housing Lake Merritt Apts Series S-S	NR	Neg PP	(BC) Orrick Herrington (PU) Lake Merritt Preservation (TR) Wilmington Trust	04-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-17 09-21-2017	\$12,471,000	Golden State Finance Authority Sacramento CDIAC Number: 2017-2308 Conduit revenue bond Multifamily Housing Montecito at Williams Ranch Apts Series A-1 & Sub A-2	NR	Neg PP	(BC) Kutak Rock (FA) Stern Brothers & Co (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	10-01-34 Term	TIC: 5.750 NIC: 5.645 TYPE:
# 09-01-17 09-21-2017	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2663 Conduit Revenue Note Multifamily Housing Lake Merritt Apts Series S-1 & S-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	04-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
09-28-17 09-28-2017	\$10,380,000	California Public Finance Authority Multiple CDIAC Number: 2017-2021 Conduit Revenue Note Multifamily Housing Beautiful Light Inn Apts Series D	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	10-01-47 Term	TIC: 4.511 NIC: TYPE:
10-01-17 10-06-2017	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1843 Conduit Revenue Note Multifamily Housing Barrett Plaza Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank	01-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
10-17-17	\$18,850,000	Long Beach Los Angeles CDIAC Number: 2017-2301 Public enterprise revenue bond Commercial Development Aquarium of the Pacific Series B Federally Taxable		Neg	(BC) Quint & Thimmig (UW) Bank of America Merrill		TIC: NIC: TYPE:
10-31-17	\$9,655,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-1699 Conduit Revenue Note Pollution Control Caglia Environmental LLC Subject to Alternative Minimum Tax		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC: TYPE:
10-31-17	\$60,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-2266 Conduit Revenue Note Pollution Control Garden City Sanitation Inc Subject to Alternative Minimum Tax		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC: TYPE:
+ 01-17-18	\$225,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-1472 Conduit revenue bond Pollution Control San Diego Co Wtr Authority Desalination Pipeline Refunding		Neg	(BC) Orrick Herrington (DC) Polsinelli LLP (FA) Montague DeRose (UW) JP Morgan Securities		TIC: NIC: TYPE:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
10-03-17 10-04-2017	\$12,205,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-1697 Conduit revenue bond Pollution Control Alameda County Industries Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon	10-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>							
10-10-17 10-11-2017	\$5,105,000	COMMERCIAL AND INDUSTRIAL DEVELOPMENT California Pollution Control Financing Authority State of California CDIAC Number: 2017-1698 Conduit Revenue Note Pollution Control Potential Industries Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	10-01-32 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>							
10-24-17	\$5,500,000	HOSPITAL AND HEALTH CARE FACILITIES California Enterprise Development Authority Sacramento CDIAC Number: 2017-2514 Loan from a bank or other institution Other, Multiple Health Care Purposes (Equipment, etc.) So. Calif Health Ctr Partners		Neg PP	(LE) City National Bank		TIC: NIC: TYPE:
# 11-14-17	\$16,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2868 Conduit revenue bond Health Care Facilities United Health Centers San Joaquin Valley		Neg PP	(BRC) Motschieder Michaelides (LE) Pacific Western		TIC: NIC: TYPE:
+ 11-22-17	\$136,400,000	El Centro Financing Authority Imperial CDIAC Number: 2016-3695 Public enterprise revenue bond Health Care Facilities El Centro Med Ctr Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wulff Hansen & Co (UW) KeyBanc Cap Mkt		TIC: NIC: TYPE:
<u>SOLD</u>							
08-02-17 09-06-2017	\$100,040,000	HOSPITAL AND HEALTH CARE FACILITIES California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2096 Conduit revenue bond Health Care Facilities Front Porch Communities & Svs Villa Gardens Series A Refunding	S:A- F:A	Neg	(BC) Orrick Herrington (DC) Gilmore & Bell (FA) Ponder & Co (TR) The Bank of NY Mellon (UW) Bank of America Merrill	04-01-47 Comb	TIC: 3.933 NIC: 4.133 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>							
09-01-17 09-15-2017	\$21,000,000	HOSPITAL AND HEALTH CARE FACILITIES California Public Finance Authority Multiple CDIAC Number: 2017-2451 Conduit revenue bond Hospital Verity Health System	NR	Neg PP	(BC) Squire Patton Boggs (PU) NantWorks LLC (TR) U.S. Bank NA	12-10-20 Term	TIC: NIC: TYPE: <u>0</u> <u>7.25</u>
09-21-17 09-28-2017	\$4,300,000	Mayers Memorial Hospital District Multiple CDIAC Number: 2017-1404 Certificates of participation/leases Hospital Series B Refunding	NR	Neg PP	(BC) Quint & Thimmig (PU) USDA Rural Dev (TR) Mayers Memorial HD	09-01-57 Term	TIC: 3.250 NIC: TYPE:
09-21-17 09-28-2017	\$9,900,000	Mayers Memorial Hospital District Multiple CDIAC Number: 2017-1405 Certificates of participation/leases Hospital Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) USDA Rural Dev (TR) Mayers Memorial HD	09-01-57 Term	TIC: 3.250 NIC: TYPE:
<u>PROPOSED</u>							
# 06-24-16	\$2,587,000	Lakeport Lake CDIAC Number: 2017-2722 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PU) Umpqua Bank		TIC: NIC: TYPE:
# 09-06-17	\$26,000,000	San Diego San Diego CDIAC Number: 2017-2854 State Agency Loan Water Supply, Storage, Distribution Amend 1 to Funding Agrmt for Project#3710020-066C		Neg	(LE) CA State Wtr Resources		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-04-17	\$1,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2017-2869 Commercial paper Airport Series A-4 Subject to Alternative Minimum Tax		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC	TIC: NIC: TYPE:	
# 10-11-17	\$2,200,000	Jurupa Community Services District CFD No 51 Riverside CDIAC Number: 2017-2675 Limited tax obligation bond Multiple capital improvements, public works Jurupa Valley Series A		Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) TPB Investments Inc	TIC: NIC: TYPE:	
# 10-11-17	\$614,855,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2017-2817 Public enterprise revenue bond Airport Second Ser 2017A & D; 2018A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Kutak Rock (DC) Nixon Peabody (FA) Public Financial Manageme (UW) Jefferies LLC	TIC: NIC: TYPE:	
# 10-11-17	\$237,065,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2017-2818 Public enterprise revenue bond Airport Second Series B		Neg	(BC) Kutak Rock (DC) Nixon Peabody (FA) Public Financial Manageme (UW) Jefferies LLC	TIC: NIC: TYPE:	
# 10-11-17	\$44,535,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2017-2819 Public enterprise revenue bond Airport Second Series C Federally Taxable		Neg	(BC) Kutak Rock (DC) Nixon Peabody (FA) Public Financial Manageme (UW) Jefferies LLC	TIC: NIC: TYPE:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-12-17	\$563,880,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2017-2757 Revenue bond Public Transit Prop A Series A & B Refunding		Comp	(BC) Kutak Rock (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:
10-16-17	\$50,000,000	Semitropic Water Storage District Kern CDIAC Number: 2017-2125 Public enterprise revenue bond Water Supply, Storage, Distribution Semitropic ID Series A Refunding		Neg	(BC) Nossaman LLP (DC) Nossaman LLP (UW) Wells Fargo Sec		TIC: NIC: TYPE:
10-17-17	\$9,985,000	Long Beach Los Angeles CDIAC Number: 2017-2300 Public enterprise revenue bond Theatre/Arts/Museums Aquarium of the Pacific Series A		Neg	(BC) Quint & Thimmig (UW) Bank of America Merrill		TIC: NIC: TYPE:
10-17-17	\$7,250,000	Fortuna Humboldt CDIAC Number: 2017-2478 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-17-17	\$9,150,000	Yuba City Sutter CDIAC Number: 2017-2562 Revenue bond Wastewater Collection, Treatment Refunding		Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 10-18-17	\$3,500,000	McFarland Improvement Authority Kern CDIAC Number: 2017-0763 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Richards Watson (DC) Richards Watson (UW) Ziegler		TIC: NIC: TYPE:
10-18-17	\$11,375,000	Fortuna Humboldt CDIAC Number: 2017-2555 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
10-18-17	\$4,895,000	Lakeport Municipal Financing Agency Lake CDIAC Number: 2017-2556 Public lease revenue bond Wastewater Collection, Treatment		Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev		TIC: NIC: TYPE:
# 10-18-17	\$3,500,000	McFarland Kern CDIAC Number: 2017-2744 Capital Lease Multiple Capital Improvements, Public Works		Neg	(BC) Richards Watson (DC) Richards Watson (UW) Ziegler		TIC: NIC: TYPE:
# 10-18-17	\$20,530,000	Trinity Public Utilities District Trinity CDIAC Number: 2017-2849 Revenue bond Power Generation/Transmission Electric Revenue Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-18-17	\$610,000	Trinity Public Utilities District Trinity CDIAC Number: 2017-2850 Revenue bond Power Generation/Transmission Electric Revenue Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (UW) Raymond James		TIC: NIC: TYPE:
10-19-17	\$24,355,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2327 Revenue bond Multiple Capital Improvements, Public Works Infrastructure Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
10-19-17	\$3,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2328 Special assessment bond Multiple Capital Improvements, Public Works Sonoma County AD No 16-03		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
10-19-17	\$895,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2329 Special assessment bond Multiple Capital Improvements, Public Works Manteca AD No 17-01		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
10-19-17	\$2,375,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2330 Special assessment bond Multiple Capital Improvements, Public Works Manteca AD No 17-02		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-19-17	\$3,445,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2331 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-02		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
10-19-17	\$8,140,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2332 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-03		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
10-19-17	\$1,320,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2333 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-04		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
10-19-17	\$1,765,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2334 Special assessment bond Multiple Capital Improvements, Public Works Lincoln AD No 17-06		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
10-19-17	\$1,580,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2335 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 17-07		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-19-17	\$1,335,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2336 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 17-02		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 10-19-17	\$250,000,000	San Francisco County Transportation Authority San Francisco CDIAC Number: 2017-2733 Sales tax revenue bond Public Transit Refunding		Comp	(BC) Nixon Peabody (DC) Squire Patton Boggs (FA) KNN Public Finance		TIC: NIC: TYPE:
# 10-19-17	\$300,000,000	San Jose Financing Authority Santa Clara CDIAC Number: 2017-2796 Other note Wastewater Collection, Treatment Series A		Neg PP	(BC) Orrick Herrington (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 10-19-17	\$7,400,000	Perris Joint Powers Authority Riverside CDIAC Number: 2017-2802 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 88-1, 88-3, 90-1, 93-1, 2004-5 Ser C Refunding		Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 10-19-17	\$1,150,000	Perris CFD No 88-1 Riverside CDIAC Number: 2017-2803 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Neg PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-19-17	\$1,200,000	Perris CFD No 88-3 Riverside CDIAC Number: 2017-2804 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Neg PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 10-19-17	\$925,000	Perris CFD No 90-1 Riverside CDIAC Number: 2017-2805 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Neg PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 10-19-17	\$2,675,000	Perris CFD No 93-1 Riverside CDIAC Number: 2017-2806 Limited tax obligation bond Multiple Capital Improvements, Public Works May Ranch Series A Refunding		Neg PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 10-19-17	\$1,450,000	Perris CFD No 2004-5 Riverside CDIAC Number: 2017-2807 Limited tax obligation bond Multiple Capital Improvements, Public Works Amber Oaks II Series A Refunding		Neg PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 10-20-17	\$14,500,000	Riverside Riverside CDIAC Number: 2017-2622 Other type of debt Equipment Schedule of Property No 3		Neg PP	(BC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (PU) Banc of America Pub Cap		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-25-17	\$56,995,000	California State Public Works Board State of California CDIAC Number: 2017-2710 Public lease revenue bond Public Building CalOES LA Regional Crime Lab Series F Refunding		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 10-25-17	\$49,195,000	California State Public Works Board State of California CDIAC Number: 2017-2711 Public lease revenue bond Multiple Capital Improvements, Public Works Series G Refunding		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 10-25-17	\$6,200,000	Rialto San Bernardino CDIAC Number: 2017-2833 Certificates of participation/leases Equipment Federally Taxable		Neg PP	(BC) K & L Gates (LE) Holman Capital Corp		TIC: NIC: TYPE:
# 10-26-17	\$8,650,000	Torrance Los Angeles CDIAC Number: 2017-2792 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) Opus Bank		TIC: NIC: TYPE:
10-31-17	\$5,000,000	Calistoga Napa CDIAC Number: 2016-3272 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-01-17	\$350,000	Arcade Creek Recreation and Park District Sacramento CDIAC Number: 2017-2697 Certificates of participation/leases Recreation and Sports Facilities Federally Taxable		Neg PP	(BC) Nixon Peabody (PU) Umpqua Bank		TIC: NIC: TYPE:
# 11-01-17	\$8,000,000	Baldwin Park Los Angeles CDIAC Number: 2017-2835 Capital Lease Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
+ 11-07-17	\$21,000,000	Woodland-Davis Clean Water Agency Yolo CDIAC Number: 2017-2226 Public enterprise revenue bond Water Supply, Storage, Distribution Woodland Sub Series A Refunding		Neg	(BC) Best Best & Krieger (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
+ 11-07-17	\$2,500,000	Woodland-Davis Clean Water Agency Yolo CDIAC Number: 2017-2227 Public enterprise revenue bond Water Supply, Storage, Distribution Woodland 2nd Sub Lien Series B Refunding		Neg PP	(BC) Best Best & Krieger (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (PU) Deutsche Bank Natl Trust		TIC: NIC: TYPE:
# 11-08-17	\$15,000,000	Novato Sanitary District Marin CDIAC Number: 2017-2838 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Comp	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Steven Gortler		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-15-17	\$21,000,000	Napa CFD No 2017-1 Napa CDIAC Number: 2017-2560 Limited tax obligation bond Multiple Capital Improvements, Public Works Gasser Soscol Gateway		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-15-17	\$22,200,000	Los Angeles Los Angeles CDIAC Number: 2017-2836 Certificates of participation/leases Equipment Police Vehicle Financing		Neg PP	(BC) Hawkins Delafield (FA) KNN Public Finance (LE) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 11-15-17	\$8,500,000	Signal Hill Municipal Financing Authority Los Angeles CDIAC Number: 2017-2844 Revenue bond Other Capital Improvements, Public Works Library Project		Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 11-15-17	\$11,600,000	Lompoc Santa Barbara CDIAC Number: 2017-2857 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-15-17	\$17,100,000	Lompoc Santa Barbara CDIAC Number: 2017-2858 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Aleshire & Wynder (DC) Jones Hall (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-16-17	\$100,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2790 Conduit revenue bond Solid Waste Recovery Facilities Waste Management Inc Series A Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 11-16-17	\$31,000,000	Norco CFD No 2001-1 Riverside CDIAC Number: 2017-2870 Limited tax obligation bond Multiple Capital Improvements, Public Works Norco Ridge Ranch Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-29-17	\$56,205,000	Downey Public Finance Authority Los Angeles CDIAC Number: 2017-2552 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-29-17	\$56,205,000	Downey Los Angeles CDIAC Number: 2017-2553 Capital Lease Multiple Capital Improvements, Public Works Lease Agreement w/Downey PFA		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass		TIC: NIC: TYPE:
# 11-29-17	\$24,000,000	Sweetwater Authority San Diego CDIAC Number: 2017-2759 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 12-01-17	\$2,000,000	Livermore Alameda CDIAC Number: 2017-0211 Special assessment bond Multiple Capital Improvements, Public Works Pleasant View AD No 2016-2 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Livermore		TIC: NIC: TYPE:
01-01-18	\$50,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2816 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series A		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
01-01-18	\$3,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2817 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series B Federally Taxable Refunding		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
02-01-18	\$10,000,000	Tracy CFD No 2015-1 San Joaquin CDIAC Number: 2016-3385 Limited tax obligation bond Multiple Capital Improvements, Public Works Tracy Hills		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-29-17 06-29-2017	\$2,100,000	Regional Housing Authority Sutter & Nevada Counties Sutter CDIAC Number: 2017-1797 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Jones Hall (PU) PNCEF, LLC	06-29-34 Term	TIC: 3.094 NIC: 3.094 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-01-17 07-27-2017	\$6,208,722	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1648 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8A Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	09-01-35 Term	TIC: 3.790 NIC: 3.780 TYPE:
07-01-17 07-27-2017	\$5,801,612	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1654 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	09-01-38 Term	TIC: 3.889 NIC: 3.890 TYPE:
07-01-17 07-27-2017	\$726,793	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1655 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8D Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	09-01-39 Term	TIC: 3.820 NIC: 3.819 TYPE:
07-01-17 07-27-2017	\$29,977,849	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1663 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6A1 Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	09-01-35 Term	TIC: 3.809 NIC: 3.810 TYPE:
07-01-17 07-27-2017	\$3,847,190	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1664 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14B Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	09-01-37 Term	TIC: 3.799 NIC: 3.800 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-01-17 07-27-2017	\$14,339,091	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1665 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	09-01-36 Term	TIC: 3.829 NIC: 3.830 TYPE:
07-11-17 07-11-2017	\$44,075,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2017-1588 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 10, 11 & 14 Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) MUFG Securities Americas	09-01-32 Serial	TIC: 2.670 NIC: 2.670 TYPE:
07-11-17 07-11-2017	\$2,810,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2017-1591 Revenue bond Multiple Capital Improvements, Public Works CFD No 10 Series B Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) MUFG Securities Americas	09-01-28 Serial	TIC: 4.109 NIC: 4.110 TYPE:
07-11-17 07-11-2017	\$27,875,000	Folsom CFD No 10 Sacramento CDIAC Number: 2017-1592 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Folsom PFA (TR) MUFG Securities Americas	09-01-28 Serial	TIC: 2.670 NIC: 2.670 TYPE:
07-11-17 07-11-2017	\$2,810,000	Folsom CFD No 10 Sacramento CDIAC Number: 2017-1593 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Folsom PFA (TR) MUFG Securities Americas	09-01-28 Serial	TIC: 4.110 NIC: 4.109 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-11-17 07-11-2017	\$1,560,000	Folsom CFD No 11 Sacramento CDIAC Number: 2017-1594 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Springs Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Folsom PFA (TR) MUFG Securities Americas	09-01-32 Serial	TIC: 2.670 NIC: 2.669 TYPE:
07-11-17 07-11-2017	\$14,640,000	Folsom CFD No 14 Sacramento CDIAC Number: 2017-1595 Limited tax obligation bond Multiple Capital Improvements, Public Works Parkway Phase II Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Folsom PFA (TR) MUFG Securities Americas	09-01-32 Serial	TIC: 2.669 NIC: 2.670 TYPE:
07-19-17 08-02-2017	\$17,195,000	Romoland School District CFD No 2006-1 Riverside CDIAC Number: 2017-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works Brendle Mills Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 3.914 NIC: 3.963 TYPE:
08-01-17 08-24-2017	\$2,831,000	Clearlake Oaks County Water District Lake CDIAC Number: 2017-1955 Certificates of participation/leases Wastewater Collection, Treatment Wastewater System Improvement	NR	Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev	06-01-57 Term	TIC: NIC: 2.000 TYPE:
08-01-17 08-09-2017	\$1,037,500	Foresthill Public Utility District Placer CDIAC Number: 2017-1991 Special assessment bond Water Supply, Storage, Distribution ReAD No 2 Refunding	NR	Neg PP	(BC) Weist Law Firm (PA) Hilltop Securities Inc (PU) Umpqua Bank	11-01-31 Term	TIC: NIC: 3.000 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-02-17 08-30-2017	\$31,810,000	Contra Costa Water District Contra Costa CDIAC Number: 2017-1921 Public enterprise revenue bond Water Supply, Storage, Distribution Series U Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	10-01-29 Serial	TIC: 1.777 NIC: 2.010 TYPE:
08-10-17 08-23-2017	\$28,530,000	Folsom CFD No 19 Sacramento CDIAC Number: 2017-1835 Limited tax obligation bond Multiple Capital Improvements, Public Works Mangini Ranch	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom Ranch FA	09-01-47 Term	TIC: 4.432 NIC: 4.645 TYPE:
08-10-17 08-23-2017	\$28,530,000	Folsom Ranch Financing Authority Sacramento CDIAC Number: 2017-1876 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Securities Americas (UW) Piper Jaffray & Co	09-01-47 Term	TIC: 4.432 NIC: 4.645 TYPE:
08-15-17 09-20-2017	\$72,775,000	Solano County Solano CDIAC Number: 2017-2067 Certificates of participation/leases Multiple Capital Improvements, Public Works Government Ctr, Probation Fac, Central Utility Plant & Library Headqtrs Refunding	S:AA	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) The PFM Group (TR) MUFG Union Bank (UW) Raymond James	11-01-30 Serial	TIC: 1.951 NIC: 2.213 TYPE:
08-22-17 09-14-2017	\$68,565,000	Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2017-1956 Public lease revenue bond Public Building City Services Building Green Bonds	S:AA+ M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-47 Comb	TIC: 3.404 NIC: 3.662 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 08-22-17 09-14-2017	\$68,565,000	Santa Monica Los Angeles CDIAC Number: 2017-2714 Certificates of participation/leases Public Building City Services Building (Lease Agreement w/Santa Monica PFA)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (PU) Santa Monica PFA (TR) The Bank of NY Mellon	07-01-47 Comb	TIC: 3.404 NIC: 3.662 TYPE:
09-01-17 09-21-2017	\$2,712,200	Patterson Stanislaus CDIAC Number: 2017-2209 Certificates of participation/leases Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Jones Hall (DC) Del Rio Advisors LLC (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	06-01-39 Term	TIC: 3.400 NIC: 3.400 TYPE:
# 09-01-17 09-27-2017	\$2,658,000	Butte County Public Facilities Financing Corporation Butte CDIAC Number: 2017-2679 Capital Lease Multiple Capital Improvements, Public Works Government Campus Infrastructure Imps	NR	Neg PP	(BC) Orrick Herrington (PU) Compass Bank	10-01-32 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-06-17 10-05-2017	\$78,565,000	Monterey County Monterey CDIAC Number: 2017-2082 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	S:AA F:AA	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Barclays Bank	10-01-36 Serial	TIC: 2.405 NIC: TYPE:
09-06-17 09-28-2017	\$74,780,000	South Placer Wastewater Authority Placer CDIAC Number: 2017-2146 Public enterprise revenue bond Wastewater Collection, Treatment Roseville, Placer County & South Placer Municipal Utility District Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Morgan Stanley	11-01-37 Serial	TIC: 2.581 NIC: 2.970 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-06-17 09-27-2017	\$19,500,000	Irvine Orange CDIAC Number: 2017-2408 Special assessment bond Multiple Capital Improvements, Public Works Group Three ReAD No 05-21	NR	Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) IHC I LLC (TR) The Bank of NY Mellon	09-02-49 Term	TIC: NIC: 3.694 TYPE:
# 09-06-17 09-28-2017	\$46,109,348	Roseville Placer CDIAC Number: 2017-2846 Public enterprise revenue bond Wastewater Collection, Treatment Dry Creek and Pleasant Grove Plants Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) So Placer Wastewater Auth	11-01-37 Serial	TIC: 2.581 NIC: 2.970 TYPE:
# 09-06-17 09-28-2017	\$16,773,154	South Placer Municipal Utility District Placer CDIAC Number: 2017-2847 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Collection Service Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) So Placer Wastewater Auth	11-01-37 Serial	TIC: 2.581 NIC: 2.970 TYPE:
# 09-06-17 09-28-2017	\$11,897,498	Placer County Placer CDIAC Number: 2017-2848 Public enterprise revenue bond Wastewater Collection, Treatment SMD Nos 2 & 3 and CSA Nos 2A & 173 Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) So Placer Wastewater Auth	11-01-37 Serial	TIC: 2.581 NIC: 2.970 TYPE:
09-07-17 09-20-2017	\$4,265,000	Truckee Public Financing Authority Nevada CDIAC Number: 2017-2275 Public lease revenue bond Public Building Public Service Center Refunding	S:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	12-01-39 Serial	TIC: 2.842 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-11-17 10-11-2017	\$50,745,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2017-2015 Public enterprise revenue bond Water Supply, Storage, Distribution Santa Clarita Water Division Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-40 Serial	TIC: 1.957 NIC: 2.192 TYPE:
09-11-17 10-11-2017	\$50,745,000	Castaic Lake Water Agency Los Angeles CDIAC Number: 2017-2016 Certificates of participation/leases Water Supply, Storage, Distribution Installment Purchase Agmt w/Upper Sta Clara Vly JPA	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (LES) Upper Sta Clara Vly JPA	08-01-40 Serial	TIC: 1.957 NIC: 2.192 TYPE:
09-12-17 09-28-2017	\$22,175,000	Perris Public Financing Authority Riverside CDIAC Number: 2017-2404 Revenue bond Multiple Capital Improvements, Public Works CFD No 2001-1 IA Nos 4 & 5; CFD 2005-1 IA4 Series B	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	09-01-37 Comb	TIC: 3.405 NIC: 3.653 TYPE:
09-12-17 09-28-2017	\$12,240,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2017-2405 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 May Farms Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris PFA (TR) U.S. Bank NA	09-01-37 Comb	TIC: 3.320 NIC: 3.467 TYPE:
09-12-17 09-28-2017	\$7,405,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2017-2406 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 5 May Farms Series B Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris PFA (TR) U.S. Bank NA	09-01-37 Comb	TIC: 3.500 NIC: 3.685 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-12-17 09-28-2017	\$2,530,000	Perris CFD No 2005-1 Riverside CDIAC Number: 2017-2407 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 Perris Valley Vistas Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris PFA (TR) U.S. Bank NA	09-01-37 Comb	TIC: 3.500 NIC: 3.684 TYPE:
09-14-17 09-19-2017	\$186,220,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-1923 State Agency Loan Water Supply, Storage, Distribution Clean Water State Revolving Fund	NR	Neg PP	(BC) Kutak Rock (BRC) Kutak Rock (LE) CA State Wtr Resources	03-01-51 Serial	TIC: NIC: TYPE: <u>Q</u> <u>1.00</u>
09-14-17 09-21-2017	\$85,780,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-1924 State Agency Loan Wastewater Collection, Treatment Clean Water State Revolving Fund	NR	Neg PP	(BC) Kutak Rock (BRC) Kutak Rock (LE) CA State Wtr Resources	07-18-48 Serial	TIC: NIC: TYPE: <u>Q</u> <u>1.8</u>
09-14-17 09-14-2017	\$24,000,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2017-2210 Loan from a bank or other institution Bridges and Highways Silicon Valley Express Lanes State Route 237- Phase 2	NR	Neg PP	(BRC) Norton Rose Fulbright (FA) Fieldman Rolapp (LE) Western Alliance (PA) Stifel Nicolaus & Co Inc (TR) U.S. Bank NA	10-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
09-19-17 09-28-2017	\$23,075,000	Bakersfield Kern CDIAC Number: 2017-2466 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA-	Neg	(BC) Kutak Rock (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	09-15-42 Comb	TIC: NIC: 3.301 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-20-17 09-26-2017	\$9,550,677	Woodland Yolo CDIAC Number: 2017-2371 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) U.S. Bank NA	03-01-31 Serial	TIC: 2.210 NIC: TYPE:
10-06-17 10-06-2017	\$36,000,000	Roseville Placer CDIAC Number: 2017-2261 Special assessment bond Recreation and Sports Facilities Placer Vly Sports Complex & Tourism Marketing District	NR	Neg PP	(BC) Jones Hall (FA) First Southwest (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	08-05-37 Term	TIC: 3.041 NIC: 3.030 TYPE:
# 10-10-17 10-10-2017	\$20,128,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2017-2809 Commercial paper Water Supply, Storage, Distribution	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	04-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 10-05-17	\$14,100,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2017-2815 Tax allocation bond Redevelopment, Multiple Purposes Northside Sub-Area Merged Redev Sub Lien Series A Refunding		Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) CM De Crinis & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
10-18-17	\$37,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2017-0494 Tax allocation bond Redevelopment, Multiple Purposes San Francisco Series D Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Alexis S M Chiu (FA) CSG Advisors		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
+ 10-18-17	\$13,710,000	Successor Agency to the Murrieta Redevelopment Agency Riverside CDIAC Number: 2017-2051 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
+ 10-18-17	\$24,720,000	Successor Agency to the Murrieta Redevelopment Agency Riverside CDIAC Number: 2017-2052 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
10-19-17	\$11,000,000	Successor Agency to the Palm Springs Community Redevelopment Agency Riverside CDIAC Number: 2017-2390 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
10-19-17	\$6,000,000	Successor Agency to the Palm Springs Community Redevelopment Agency Riverside CDIAC Number: 2017-2391 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
10-24-17	\$3,100,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2017-2409 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
10-24-17	\$11,000,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2017-2410 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-09-17	\$27,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2017-2462 Tax allocation bond Redevelopment, Multiple Purposes Series E Refunding		Neg	(BC) Jones Hall (DC) Alexis S M Chiu (FA) CSG Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-15-17	\$3,000,000	Successor Agency to the Solana Beach Redevelopment Agency San Diego CDIAC Number: 2017-2855 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg PP	(BC) Quint & Thimmig (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
# 11-28-17	\$25,000,000	Successor Agency to the Signal Hill Redevelopment Agency Los Angeles CDIAC Number: 2017-2845 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Comp	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 11-29-17	\$45,500,000	Successor Agency to the Temecula Redevelopment Agency Riverside CDIAC Number: 2017-2651 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 11-29-17	\$31,145,000	Successor Agency to the Temecula Redevelopment Agency Riverside CDIAC Number: 2017-2652 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-15-17	\$7,535,000	Successor Agency to the Port Hueneme Redevelopment Agency Ventura CDIAC Number: 2017-2764 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg PP	(BC) Nossaman LLP (FA) Hilltop Securities Inc (PU) BB&T Government Finance		TIC: NIC: TYPE:
# 12-15-17	\$39,000,000	Successor Agency to the Rialto Redevelopment Agency San Bernardino CDIAC Number: 2017-2832 Tax allocation bond Redevelopment, Multiple Purposes Series 2018 Merged Area Refunding		Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
08-17-17 09-07-2017	\$33,515,000	Successor Agency to the Highland Redevelopment Agency San Bernardino CDIAC Number: 2017-1762 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	02-01-38 Comb	TIC: 3.649 NIC: 3.599 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
09-07-17 09-28-2017	\$17,640,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2017-1815 Revenue bond Redevelopment, Multiple Purposes S Tahoe RDA No 1 Series A Refunding	S:AA/BBB Ins	Neg 	(BC) Richards Watson (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-37 Serial	TIC: 3.316 NIC: 3.232 TYPE:
# 09-07-17 09-28-2017	\$8,820,000	Successor Agency to the South Tahoe Redevelopment Agency El Dorado CDIAC Number: 2017-2739 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Master Transient Occupancy Tax (TOT) Series A	NR	Neg PP	(BC) Richards Watson (FA) The PFM Group (LE) S Tahoe JPFA (TR) The Bank of NY Mellon	10-01-37 Serial	TIC: 3.316 NIC: 3.232 TYPE:
# 09-07-17 09-28-2017	\$8,820,000	Successor Agency to the South Tahoe Redevelopment Agency El Dorado CDIAC Number: 2017-2740 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Master Tax Allocation (TA) Series A	NR	Neg PP	(BC) Richards Watson (FA) The PFM Group (LE) S Tahoe JPFA (TR) The Bank of NY Mellon	10-01-37 Serial	TIC: 3.316 NIC: 3.232 TYPE:
09-28-17 09-28-2017	\$45,874,000	Successor Agency to the National City Community Development Commis: NR San Diego CDIAC Number: 2017-2359 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg PP	(BC) Nossaman LLP (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	08-01-32 Term	TIC: 2.484 NIC: 2.484 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>					
07-06-17 07-06-2017	\$164,267	Placer County Public Financing Authority Placer CDIAC Number: 2017-2155 Special assessment bond Commercial Energy Conservation, Improvement NR-2017-18 A mPOWER Federally Taxable		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) Placer Co	09-02-38 Term	TIC: NIC: 3.000 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
07-06-17 07-06-2017	\$277,857	Placer County Public Financing Authority Placer CDIAC Number: 2017-2188 Special assessment bond Residential Energy Conservation, Improvement R-2017-18 A mPOWER Federally Taxable		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) Placer Co	09-02-38 Term	TIC: 3.000 NIC: TYPE:
# 09-20-17	\$110,673	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2653 Special assessment bond Residential Energy Conservation, Improvement PACE 5.950% Ser 170920-SB-SBD-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-20-17	\$160,005	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2654 Special assessment bond Residential Energy Conservation, Improvement PACE 7.690% Ser 170920-SB-SBD-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-20-17	\$448,869	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2655 Special assessment bond Residential Energy Conservation, Improvement PACE 8.150% Ser 170920-SB-SBD-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-20-17	\$701,827	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2656 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Ser 170920-SB-SBD-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-20-17	\$38,701	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2657 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Ser 170920-SB-SBD-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-20-17	\$288,786	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2658 Special assessment bond Residential Energy Conservation, Improvement PACE 5.950% Ser 170920-CA-SBD-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-20-17	\$811,327	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2659 Special assessment bond Residential Energy Conservation, Improvement PACE 6.950% Ser 170920-CA-SBD-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-20-17	\$1,082,866	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2660 Special assessment bond Residential Energy Conservation, Improvement PACE 7.750% Ser 170920-CA-SBD-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-20-17	\$3,046,114	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2661 Special assessment bond Residential Energy Conservation, Improvement PACE 8.250% Ser 170920-CA-SBD-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-20-17	\$300,309	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2662 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Ser 170920-CA-SBD-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-21-17	\$8,650,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2619 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFIRST Series NR3 Verseon Federally Taxable		Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust		TIC: NIC: TYPE:
# 09-21-17	\$120,348	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2624 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Ser 2017921.05.0675.CSCDA Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Western Alliance		TIC: NIC: TYPE:
# 09-21-17	\$81,678	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2627 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Ser M4.20170921.05.0675.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-21-17	\$424,457	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2628 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Ser M4.20170921.10.0759.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-21-17	\$661,100	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2629 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Ser M4.20170921.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-21-17	\$949,247	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2630 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Ser M4.20170921.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-21-17	\$1,067,217	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2631 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Ser M4.20170921.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-21-17	\$1,076,461	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2632 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Ser M4.20170921.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-22-17	\$120,462	Los Angeles County Los Angeles CDIAC Number: 2017-2667 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Ser 170713-LA-SBD-RA-R-05A Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group Renovate America Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-22-17	\$222,450	Los Angeles County Los Angeles CDIAC Number: 2017-2668 Special assessment bond Residential Energy Conservation, Improvement PACE 7.690% Ser 170922-LA-SBD-RA-R-10A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-22-17	\$202,594	Los Angeles County Los Angeles CDIAC Number: 2017-2669 Special assessment bond Residential Energy Conservation, Improvement PACE 8.150% Ser 170922-LA-SBD-RA-R-15A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-22-17	\$609,462	Los Angeles County Los Angeles CDIAC Number: 2017-2670 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Ser 170922-LA-SBD-RA-R-20A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-22-17	\$79,068	Los Angeles County Los Angeles CDIAC Number: 2017-2671 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Ser 170922-LA-SBD-RA-R-25A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 09-28-17	\$212,017	Pioneer Community Energy Placer CDIAC Number: 2017-2672 Marks-Roos Authority Loan Commercial Energy Conservation, Improvement Series NR 2017-18 No 1 NR Draw Down Federally Taxable		Neg	(BC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-28-17	\$44,285	Los Angeles County Los Angeles CDIAC Number: 2017-2680 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M4LA.20170928.05.0675.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-17	\$179,344	Los Angeles County Los Angeles CDIAC Number: 2017-2681 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M4LA.20170928.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-17	\$368,903	Los Angeles County Los Angeles CDIAC Number: 2017-2682 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M4LA.20170928.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-17	\$309,329	Los Angeles County Los Angeles CDIAC Number: 2017-2683 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M4LA.20170928.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-17	\$602,723	Los Angeles County Los Angeles CDIAC Number: 2017-2684 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M4LA.20170928.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-28-17	\$137,475	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Ser M4.20170928.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-17	\$284,133	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Ser M4.20170928.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-17	\$866,615	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2692 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Ser M4.20170928.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-17	\$1,427,511	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2693 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Ser M4.20170928.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-17	\$1,289,457	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2694 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Ser M4.20170928.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-28-17	\$1,287,188	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2695 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Ser M4.20170928.30.0849.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-17	\$27,796	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2705 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Ser M4WR.20170928.20.0829.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-17	\$10,458	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2706 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Ser M4WR.20170928.25.0839.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-17	\$121,556	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2707 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 8.490% Ser M4WR.20170928.30.0849.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-04-17	\$514,095	Los Angeles County Los Angeles CDIAC Number: 2017-2785 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Ser 171004-LA-RA-HPR-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-04-17	\$992,052	Los Angeles County Los Angeles CDIAC Number: 2017-2786 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171004-LA-RA-HPR-R-10A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-04-17	\$1,803,276	Los Angeles County Los Angeles CDIAC Number: 2017-2787 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Ser 171004-LA-RA-HPR-R-15A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-04-17	\$2,323,405	Los Angeles County Los Angeles CDIAC Number: 2017-2788 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Ser 171004-LA-RA-HPR-R-20A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-04-17	\$2,429,006	Los Angeles County Los Angeles CDIAC Number: 2017-2789 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Ser 171004-LA-RA-HPR-R-25A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-05-17	\$54,815	Los Angeles County Los Angeles CDIAC Number: 2017-2748 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Series M4LA.20171005.05.0675.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-05-17	\$105,614	Los Angeles County Los Angeles CDIAC Number: 2017-2749 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Series M4LA.20171005.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-05-17	\$286,353	Los Angeles County Los Angeles CDIAC Number: 2017-2750 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Series M4LA.20171005.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-05-17	\$282,859	Los Angeles County Los Angeles CDIAC Number: 2017-2751 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Series M4LA.20171005.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-05-17	\$509,775	Los Angeles County Los Angeles CDIAC Number: 2017-2752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Series M4LA.20171005.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-05-17	\$113,679	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2766 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4.20171005.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-05-17	\$335,046	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2767 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M4.20171005.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-05-17	\$1,117,688	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2768 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M4.20171005.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-05-17	\$986,136	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2769 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M4.20171005.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-05-17	\$1,206,544	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2770 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4.20171005.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-05-17	\$1,220,105	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2771 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M4.20171005.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-05-17	\$101,566	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2775 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series M4WR.20171005.20.0829.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-05-17	\$23,472	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2776 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series M4WR.20171005.30.0849.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$25,000,000	Mammoth Lakes Mono CDIAC Number: 2017-2763 Other type of debt Other Purpose Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-12-17	\$27,830	Los Angeles County Los Angeles CDIAC Number: 2017-2810 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Ser M4LA.20171012.05.0675.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$113,761	Los Angeles County Los Angeles CDIAC Number: 2017-2811 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Ser M4LA.20171012.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-12-17	\$265,073	Los Angeles County Los Angeles CDIAC Number: 2017-2812 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Ser M4LA.20171012.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$864,149	Los Angeles County Los Angeles CDIAC Number: 2017-2813 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Ser M4LA.20171012.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$516,831	Los Angeles County Los Angeles CDIAC Number: 2017-2814 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Ser M4LA.20171012.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$203,060	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2821 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Ser M4.20171012.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$404,926	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2822 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Ser M4.20171012.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-12-17	\$680,257	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2823 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Ser M4.20171012.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$1,124,362	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2824 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Ser M4.20171012.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$748,353	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2825 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Ser M4.20171012.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$1,344,625	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2826 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Ser M4.20171012.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$137,748	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2828 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Ser M4WR.20171012.15.0799.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-12-17	\$163,996	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2829 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Ser M4WR.20171012.20.0829.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$44,965	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Ser M4WR.20171012.25.0839.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-12-17	\$57,146	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Ser M4WR.20171012.30.0849.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-13-17	\$398,344	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2839 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Ser 171013-CA-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-13-17	\$1,524,440	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2840 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Ser 171013-CA-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-13-17	\$2,231,149	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2841 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Ser 171013-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-13-17	\$1,653,553	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2842 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Ser 171013-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-13-17	\$2,612,180	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2843 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Ser 171013-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-19-17	\$123,438	Los Angeles County Los Angeles CDIAC Number: 2017-2863 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Ser M4LA.20171019.05.0675.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-19-17	\$48,669	Los Angeles County Los Angeles CDIAC Number: 2017-2864 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Ser M4LA.20171019.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-19-17	\$404,957	Los Angeles County Los Angeles CDIAC Number: 2017-2865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Ser M4LA.20171019.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-19-17	\$331,206	Los Angeles County Los Angeles CDIAC Number: 2017-2866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Ser M4LA.20171019.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-19-17	\$465,685	Los Angeles County Los Angeles CDIAC Number: 2017-2867 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Ser M4LA.20171019.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-21-17	\$54,346	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2827 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.750% Ser M4WR.20171012.05.0675.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-24-17	\$2,668,000	Highlands Recreation District San Mateo CDIAC Number: 2017-2765 Other bond Other Purpose Refunding		Neg PP	(BC) (FA) (PU) Nossaman LLP Brandis Tallman LLC BB&T Government Finance		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
11-01-17	\$496,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2527 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
11-01-17	\$496,000	Sonoma County Sonoma CDIAC Number: 2017-2528 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
11-01-17	\$1,996,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2529 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
11-01-17	\$1,996,000	Sonoma County Sonoma CDIAC Number: 2017-2530 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 11-01-17	\$250,000	Mission Resource Conservation District San Diego CDIAC Number: 2017-2801 Other bond Other Purpose 2017 Improvement Project		Neg PP	(BC) Nossaman LLP (FA) Brandis Tallman LLC (PU) Community Business Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
11-30-17	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1530 Special assessment bond Other Purpose OpenPACE 6.95% Int. Rate Series 170731-CA-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
11-30-17	\$450,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1550 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170731-CA-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-01-17	\$495,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2729 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 12-01-17	\$495,000	Sonoma County Sonoma CDIAC Number: 2017-2730 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series L-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 12-01-17	\$1,995,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2737 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-01-17	\$1,995,000	Sonoma County Sonoma CDIAC Number: 2017-2738 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program SeriesL-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
12-31-17	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2278 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-17	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2279 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-17	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2280 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-17	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2281 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
12-31-17	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2282 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-17	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2283 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-17	\$700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2284 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>OTHER</u>					
07-27-17 07-27-2017	\$41,579	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2017-2095 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPower PACE Series R-3 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall Placer Co	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
08-24-17 08-24-2017	\$184,697	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2303 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170824.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca Western Alliance Deutsche Bank Natl Trust	09-02-33 Term	TIC: 6.854 NIC: 7.188 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-24-17 08-24-2017	\$178,348	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2304 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170824.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 5.642 NIC: 5.786 TYPE:
08-24-17 08-24-2017	\$120,348	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2305 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170824.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 5.642 NIC: 5.786 TYPE:
08-24-17 08-24-2017	\$585,374	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2322 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170824.20.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 7.149 NIC: 7.489 TYPE:
08-24-17 08-24-2017	\$390,845	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2323 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20170824.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 7.407 NIC: 7.815 TYPE:
08-25-17 08-30-2017	\$2,655,000	Belvedere Marin CDIAC Number: 2017-2382 Certificates of participation/leases Insurance and Pension Funds CalPERS Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PA) Stifel Nicolaus & Co Inc (PU) ZB, NA	09-01-32 Term	TIC: 4.459 NIC: 4.460 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-30-17 09-03-2017	\$300,916	Los Angeles County Los Angeles CDIAC Number: 2017-2499 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170830-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-30-17 09-03-2017	\$732,639	Los Angeles County Los Angeles CDIAC Number: 2017-2500 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170830-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.690 NIC: 7.690 TYPE:
08-30-17 09-03-2017	\$1,227,079	Los Angeles County Los Angeles CDIAC Number: 2017-2501 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170830-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 8.150 NIC: 8.150 TYPE:
08-30-17 09-03-2017	\$1,512,556	Los Angeles County Los Angeles CDIAC Number: 2017-2502 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170830-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 8.350 NIC: 8.350 TYPE:
08-30-17 09-03-2017	\$1,237,580	Los Angeles County Los Angeles CDIAC Number: 2017-2503 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170830-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.350 NIC: 8.350 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-31-17 08-31-2017	\$3,088,140	California Municipal Finance Authority Multiple CDIAC Number: 2017-2351 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.4 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.148 NIC: 7.243 TYPE:
08-31-17 08-31-2017	\$55,075	Los Angeles County Los Angeles CDIAC Number: 2017-2354 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170831.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-31-17 08-31-2017	\$126,044	Los Angeles County Los Angeles CDIAC Number: 2017-2355 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170831.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
08-31-17 08-31-2017	\$141,099	Los Angeles County Los Angeles CDIAC Number: 2017-2356 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170831.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-31-17 08-31-2017	\$524,638	Los Angeles County Los Angeles CDIAC Number: 2017-2357 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170831.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
08-31-17 08-31-2017	\$726,412	Los Angeles County Los Angeles CDIAC Number: 2017-2358 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170831.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
08-31-17 08-31-2017	\$8,741	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2383 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 7.59% Interest Rate Series M4WR.20170831.10.0759.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
08-31-17 08-31-2017	\$53,982	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2384 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 7.990% Interest Rate Series M4WR.20170831.15.0799.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-31-17 08-31-2017	\$18,711	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2385 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 8.390% Interest Rate Series M4WR.20170831.25.0839.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
09-01-17 09-03-2017	\$193,939	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2376 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170901-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
09-01-17 09-03-2017	\$613,965	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2377 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170901-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.690 NIC: 7.690 TYPE:
09-01-17 09-03-2017	\$1,437,352	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2378 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170901-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 8.150 NIC: 8.150 TYPE:
09-01-17 09-03-2017	\$752,961	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2379 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170901-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 8.350 NIC: 8.350 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-01-17 09-03-2017	\$1,056,301	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2380 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170901-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.350 NIC: 8.350 TYPE:
09-01-17 09-01-2017	\$665,389	California Municipal Finance Authority Multiple CDIAC Number: 2017-2424 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.5 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-47 Term	TIC: 5.445 NIC: 5.465 TYPE:
09-05-17 09-05-2017	\$10,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-1824 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-27 Term	TIC: NIC: TYPE: <u>VAR</u>
09-05-17 09-05-2017	\$10,000	Sonoma County Sonoma CDIAC Number: 2017-1825 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-37 Term	TIC: NIC: TYPE: <u>VAR</u>
09-05-17 09-05-2017	\$519,002	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-1826 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Pub Fin Corp	09-02-37 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-05-17 09-05-2017	\$519,002	Sonoma County Sonoma CDIAC Number: 2017-1827 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-37 Term	TIC: NIC: TYPE: <u>VAR</u>
09-06-17 09-06-2017	\$910,260	Los Angeles County Los Angeles CDIAC Number: 2017-2504 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 170906-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-06-17 09-06-2017	\$2,110,224	Los Angeles County Los Angeles CDIAC Number: 2017-2505 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170906-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-06-17 09-06-2017	\$3,661,048	Los Angeles County Los Angeles CDIAC Number: 2017-2507 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170906-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
09-06-17 09-06-2017	\$2,837,314	Los Angeles County Los Angeles CDIAC Number: 2017-2508 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170906-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-06-17 09-06-2017	\$4,088,464	Los Angeles County Los Angeles CDIAC Number: 2017-2509 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170906-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
09-07-17 09-07-2017	\$42,837	Los Angeles County Los Angeles CDIAC Number: 2017-2425 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170907.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
09-07-17 09-07-2017	\$189,205	Los Angeles County Los Angeles CDIAC Number: 2017-2426 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170907.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
09-07-17 09-07-2017	\$380,165	Los Angeles County Los Angeles CDIAC Number: 2017-2427 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170907.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
09-07-17 09-07-2017	\$706,368	Los Angeles County Los Angeles CDIAC Number: 2017-2428 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170907.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-07-17 09-07-2017	\$746,222	Los Angeles County Los Angeles CDIAC Number: 2017-2429 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170907.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
09-08-17 09-08-2017	\$1,501,143	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2453 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170908-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-08-17 09-08-2017	\$3,606,915	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2454 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170908-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-08-17 09-08-2017	\$6,476,381	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2455 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 170908-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
09-08-17 09-08-2017	\$5,056,470	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2456 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 170908-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-08-17 09-08-2017	\$8,352,344	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2457 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 170908-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
09-15-17 09-15-2017	\$300,931	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2534 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170915-CA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-15-17 09-15-2017	\$1,106,562	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2535 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170915-CA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-15-17 09-15-2017	\$2,338,656	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2536 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 170915-CA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
09-15-17 09-15-2017	\$1,564,665	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2537 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 170915-CA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-15-17 09-15-2017	\$1,470,466	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2538 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 170915-CA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 09-20-17 09-20-2017	\$341,413	Los Angeles County Los Angeles CDIAC Number: 2017-2643 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 170920-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 09-20-17 09-20-2017	\$858,324	Los Angeles County Los Angeles CDIAC Number: 2017-2644 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 170920-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 09-20-17 09-20-2017	\$1,684,024	Los Angeles County Los Angeles CDIAC Number: 2017-2645 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 170920-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 09-20-17 09-20-2017	\$1,718,534	Los Angeles County Los Angeles CDIAC Number: 2017-2646 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 170920-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-20-17 09-20-2017	\$1,989,381	Los Angeles County Los Angeles CDIAC Number: 2017-2647 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 170920-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 09-21-17 09-21-2017	\$148,469	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2625 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017921.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 6.255 NIC: 6.553 TYPE:
# 09-21-17 09-21-2017	\$186,010	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2626 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017921.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 6.850 NIC: 7.183 TYPE:
# 09-21-17 09-21-2017	\$523,511	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2633 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017921.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 7.147 NIC: 7.486 TYPE:
# 09-21-17 09-21-2017	\$277,364	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2634 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017921.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 7.406 NIC: 7.779 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-22-17 09-22-2017	\$452,746	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2637 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 170922-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 09-22-17 09-22-2017	\$1,475,717	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2638 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 170922-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 09-22-17 09-22-2017	\$2,889,310	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2639 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 170922-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 09-22-17 09-22-2017	\$2,081,139	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2640 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 170922-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 09-22-17 09-22-2017	\$2,004,811	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2641 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 170922-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-22-17 09-22-2017	\$3,333,090	California Municipal Finance Authority Multiple CDIAC Number: 2017-2676 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Residential Phase 1 Series E3.2017.6 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.267 NIC: 7.359 TYPE:
# 09-28-17 09-28-2017	\$20,725	Spruce PACE LLC CDIAC Number: 2017-2726 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20170928.20 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Spruce PACE LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: NIC: 8.250 TYPE:
# 09-28-17 09-28-2017	\$29,316	Spruce PACE LLC CDIAC Number: 2017-2727 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20170928.21 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Spruce PACE LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: NIC: 8.250 TYPE:
# 09-28-17 09-28-2017	\$28,587	Spruce PACE LLC CDIAC Number: 2017-2728 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20170928.31 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Spruce PACE LLC (TR) Deutsche Bank Natl Trust	09-02-49 Term	TIC: NIC: 8.490 TYPE:
# 09-29-17 09-29-2017	\$524,623	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2717 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 170929-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-29-17 09-29-2017	\$1,463,024	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2718 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 170929-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 09-29-17 09-29-2017	\$1,877,822	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2719 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 170929-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 09-29-17 09-29-2017	\$2,193,391	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2720 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 170929-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 09-29-17 09-29-2017	\$2,375,203	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2721 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 170929-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
10-05-17 10-05-2017	\$155,194	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1548 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170731-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-48 Term	TIC: 7.250 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 10-05-17 10-05-2017	\$3,360,321	California Municipal Finance Authority Multiple CDIAC Number: 2017-2797 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.7 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.230 NIC: 7.327 TYPE:
# 10-06-17 10-06-2017	\$557,577	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2778 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171006-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 10-06-17 10-06-2017	\$1,887,698	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2779 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171006-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 10-06-17 10-06-2017	\$3,122,415	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2780 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171006-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 10-06-17 10-06-2017	\$2,258,089	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2781 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171006-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 10-06-17 10-06-2017	\$2,574,808	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2782 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171006-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-14-17	\$75,000,000	State Center Community College District Multiple CDIAC Number: 2017-2723 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-14-17	\$9,130,000	State Center Community College District Multiple CDIAC Number: 2017-2724 General obligation bond College, University Facility 2019 Crossover Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-04-17	\$4,900,000	Forestville Union School District Sonoma CDIAC Number: 2017-2689 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-05-17	\$4,860,800	Westminster School District Orange CDIAC Number: 2017-2777 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-12-17	\$100,000,000	Dublin Unified School District Alameda CDIAC Number: 2017-2745 General obligation bond K-12 School Facility Series B		Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance	TIC: NIC: TYPE:	
10-17-17	\$350,000,000	Santa Clara County Santa Clara CDIAC Number: 2017-2431 General obligation bond Health Care Facilities Series C Refunding		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance	TIC: NIC: TYPE:	
10-17-17	\$3,000,000	Pollock Pines Elementary School District El Dorado CDIAC Number: 2017-2460 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James	TIC: NIC: TYPE:	
# 10-17-17	\$32,495,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2017-2746 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co	TIC: NIC: TYPE:	
# 10-17-17	\$20,900,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2017-2747 General obligation bond K-12 School Facility Series E Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co	TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-17-17	\$6,500,000	Washington Union School District Monterey CDIAC Number: 2017-2773 General obligation bond K-12 School Facility Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC: TYPE:
# 10-17-17	\$508,570,000	State of California State of California CDIAC Number: 2017-2794 General obligation bond Multiple Capital Improvements, Public Works Federally Taxable		Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
10-18-17	\$500,000,000	San Diego Unified School District San Diego CDIAC Number: 2017-2518 General obligation bond K-12 School Facility Series I & J Green Bonds		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 10-18-17	\$80,000,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2017-2664 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-18-17	\$1,079,745,000	State of California State of California CDIAC Number: 2017-2795 General obligation bond Multiple Capital Improvements, Public Works Refunding		Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-19-17	\$8,000,000	Millbrae School District San Mateo CDIAC Number: 2017-2696 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-20-17	\$25,000,000	Santa Rosa High School District Sonoma CDIAC Number: 2017-2642 General obligation bond K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-24-17	\$6,000,000	Sylvan Union School District Stanislaus CDIAC Number: 2017-2772 General obligation bond K-12 School Facility Series C		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:
10-25-17	\$5,255,000	San Marcos Unified School District San Diego CDIAC Number: 2017-2418 General obligation bond K-12 School Facility Series D		Neg	(BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Cooperative Strategies LL (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
10-25-17	\$130,000,000	San Marcos Unified School District San Diego CDIAC Number: 2017-2419 General obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Cooperative Strategies LL (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-25-17	\$250,000,000	Santa Clara County Santa Clara CDIAC Number: 2017-2432 General obligation bond Single-Family Housing Measure A Series A Federally Taxable		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 10-25-17	\$40,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2017-2665 General obligation bond K-12 School Facility SFID No 1 Series C		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 10-25-17	\$12,500,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2017-2666 General obligation bond K-12 School Facility SFID No 2 Series C		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 10-26-17	\$232,300,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2017-2708 General obligation bond K-12 School Facility		Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 10-26-17	\$185,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2017-2709 General obligation bond K-12 School Facility Refunding		Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-28-17	\$5,000,000	Martinez Contra Costa CDIAC Number: 2017-2735 General obligation bond Multiple Capital Improvements, Public Works Series C		Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 10-28-17	\$17,000,000	Martinez Contra Costa CDIAC Number: 2017-2736 General obligation bond Multiple Capital Improvements, Public Works Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 10-31-17	\$300,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2017-2677 General obligation bond College, University Facility Series J		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 10-31-17	\$100,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2017-2678 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 10-31-17	\$50,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2017-2862 General obligation bond College, University Facility Series B Federally Taxable		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-01-17	\$14,200,000	Tustin Unified School District Orange CDIAC Number: 2017-2475 General obligation bond K-12 School Facility SFID No. 2002-1 Refunding		Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
11-01-17	\$11,000,000	Tustin Unified School District Orange CDIAC Number: 2017-2497 General obligation bond K-12 School Facility SFID No. 2008-1 Refunding		Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-01-17	\$4,000,000	Cottonwood Fire Protection District Shasta CDIAC Number: 2017-2688 General obligation bond Other Purpose USDA Series		Neg PP	(BC) Hawkins Delafield (PU) United States of America		TIC: NIC: TYPE:
# 11-01-17	\$35,000,000	Berkeley Alameda CDIAC Number: 2017-2793 General obligation bond Multiple Capital Improvements, Public Works Measure T1 2016		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 11-02-17	\$61,000,000	Carlsbad Unified School District San Diego CDIAC Number: 2017-2761 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-02-17	\$12,500,000	Carlsbad Unified School District San Diego CDIAC Number: 2017-2762 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Citigroup Global Markets	TIC: NIC: TYPE:	
# 11-07-17	\$140,000,000	Southwestern Community College District San Diego CDIAC Number: 2017-2758 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co	TIC: NIC: TYPE:	
# 11-08-17	\$20,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2017-2872 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley	TIC: NIC: TYPE:	
# 11-09-17	\$10,000,000	Fallbrook Union High School District San Diego CDIAC Number: 2017-2853 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
# 11-09-17	\$20,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2017-2871 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-16-17	\$25,000,000	Allan Hancock Joint Community College District Multiple CDIAC Number: 2017-2783 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 11-16-17	\$24,500,000	Allan Hancock Joint Community College District Multiple CDIAC Number: 2017-2784 General obligation bond College, University Facility Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
11-27-17	\$100,000,000	San Diego Unified School District San Diego CDIAC Number: 2017-2516 General obligation bond K-12 School Facility Series K-1 & K-2		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
# 12-13-17	\$10,000,000	Muroc Joint Unified School District Kern CDIAC Number: 2017-2799 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-13-17	\$8,000,000	Rosemead School District Los Angeles CDIAC Number: 2017-2860 General obligation bond Multiple Capital Improvements, Public Works Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-19-17	\$5,500,000	Coachella Valley Unified School District Multiple CDIAC Number: 2017-1104 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-31-17 09-06-2017	\$4,500,000	Union Elementary School District Santa Clara CDIAC Number: 2017-0670 General obligation bond K-12 School Facility Series D	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	09-01-26 Term	TIC: 2.347 NIC: 2.340 TYPE:
03-31-17 09-06-2017	\$1,225,000	Union Elementary School District Santa Clara CDIAC Number: 2017-2461 General obligation bond K-12 School Facility Series C-1	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	09-01-27 Term	TIC: 3.045 NIC: 3.039 TYPE:
08-01-17 08-30-2017	\$62,735,000	Oakland Alameda CDIAC Number: 2017-1852 General obligation bond Multiple Capital Improvements, Public Works Measure KK Series A-1	S:AA M:Aa2	Comp	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	01-15-47 Comb	TIC: 3.589 NIC: 3.605 TYPE:
08-01-17 08-30-2017	\$55,120,000	Oakland Alameda CDIAC Number: 2017-1853 General obligation bond Other Housing Measure KK Series A-2 Federally Taxable	S:AA M:Aa2	Comp	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Raymond James	01-15-35 Comb	TIC: 3.120 NIC: 3.141 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-03-17 08-17-2017	\$23,555,000	Vallejo City Unified School District Solano CDIAC Number: 2017-1819 General obligation bond K-12 School Facility Refunding	S:AAA F:A1	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-29 Serial	TIC: 2.095 NIC: 2.328 TYPE:
08-22-17 09-26-2017	\$15,450,000	Grossmont Union High School District San Diego CDIAC Number: 2017-2347 General obligation bond K-12 School Facility Refunding	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Capital Markets	08-01-36 Serial	TIC: 2.834 NIC: 2.996 TYPE:
08-29-17 09-14-2017	\$7,000,000	Lakeport Unified School District Lake CDIAC Number: 2017-1431 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC	08-01-47 Comb	TIC: 3.861 NIC: 4.109 TYPE:
08-29-17 09-12-2017	\$4,120,000	State of California State of California CDIAC Number: 2017-2225 General obligation bond K-12 School Facility K-12 Pub Sch Fac 1988 Act Series AV Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$15,495,000	State of California State of California CDIAC Number: 2017-2564 General obligation bond K-12 School Facility K-12 Pub Sch Fac 1990 Bond Act Series AM Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-17 09-12-2017	\$49,345,000	State of California State of California CDIAC Number: 2017-2565 General obligation bond Multiple Capital Improvements, Public Works K-12 Pub Sch Fac 1992 Bond Act Series BQ Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$420,000	State of California State of California CDIAC Number: 2017-2566 General obligation bond Multiple Capital Improvements, Public Works Clean Wtr, Air, Safe Nghbrhd Pks, Costl Prot, 2002 Act Ser BG Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$5,000	State of California State of California CDIAC Number: 2017-2567 General obligation bond Multiple Capital Improvements, Public Works Clean Wtr, Air, Safe Nghbrhd Pks, Costl Prot, 2002 Act Ser BH Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$3,510,000	State of California State of California CDIAC Number: 2017-2568 General obligation bond Public Building Library Const & Renov 1988 Act Ser AH Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$2,350,000	State of California State of California CDIAC Number: 2017-2569 General obligation bond Public Building Library Const & Renov 2000 Act Ser AS Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-17 09-12-2017	\$10,180,000	State of California State of California CDIAC Number: 2017-2570 General obligation bond Public Building Library Const & Renov 2000 Act Ser AT Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$3,110,000	State of California State of California CDIAC Number: 2017-2571 General obligation bond Water Supply, Storage, Distribution Safe Drkng Wtr 1988 Law Ser AS Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$7,570,000	State of California State of California CDIAC Number: 2017-2572 General obligation bond Hospital Childrens Hosp 2004 Act Ser AE Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$335,000	State of California State of California CDIAC Number: 2017-2573 General obligation bond College, University Facility Pub Higher Ed Fac 1998 Act Ser EN Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$8,480,000	State of California State of California CDIAC Number: 2017-2574 General obligation bond College, University Facility Pub Higher Ed Fac 1998 Act Ser EP Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-17 09-12-2017	\$3,560,000	State of California State of California CDIAC Number: 2017-2575 General obligation bond K-12 School Facility K-12 Pub Ed Fac 1998 Act Ser EM Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$37,220,000	State of California State of California CDIAC Number: 2017-2576 General obligation bond Public Transit Clear Air & Trans Imp 1990 Act Ser CV Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$1,425,000	State of California State of California CDIAC Number: 2017-2577 General obligation bond Water Supply, Storage, Distribution Clean Wtr & Wtr Reclm 1988 Law Ser AA Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$12,295,000	State of California State of California CDIAC Number: 2017-2578 General obligation bond Prisons, Jails, Correctional Facilities Correctional Fac 1998 Act Ser AU Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$5,000	State of California State of California CDIAC Number: 2017-2579 General obligation bond Multiple Capital Improvements, Public Works Disaster Prep & Flood Prev 2006 Act Ser S Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-17 09-12-2017	\$6,135,000	State of California State of California CDIAC Number: 2017-2580 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety & Pub Bldgs Rehab 1990 Act Ser AU Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$5,210,000	State of California State of California CDIAC Number: 2017-2581 General obligation bond College, University Facility Pub Higher Ed Fac 1988 Act Ser AS Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$8,415,000	State of California State of California CDIAC Number: 2017-2582 General obligation bond College, University Facility Pub Higher Ed Fac June 1990 Act Ser BM Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$43,275,000	State of California State of California CDIAC Number: 2017-2583 General obligation bond College, University Facility Pub Higher Ed Fac June 1992 Act Ser BS Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$33,880,000	State of California State of California CDIAC Number: 2017-2584 General obligation bond Multiple Capital Improvements, Public Works HWY Sfty, Traf Reduc, Air Qual, & Port Sec 2006 Act Ser BD Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-17 09-12-2017	\$186,695,000	State of California State of California CDIAC Number: 2017-2585 General obligation bond Multiple Capital Improvements, Public Works HWY Sfty, Traf Reduc, Air Qual, & Port Sec 2006 Act Ser BE Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$29,040,000	State of California State of California CDIAC Number: 2017-2586 General obligation bond College, University Facility Pub Higher Ed Fac 2002 Act Ser DP Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$33,220,000	State of California State of California CDIAC Number: 2017-2587 General obligation bond College, University Facility Pub Higher Ed Fac 2002 Act Ser DR Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$90,300,000	State of California State of California CDIAC Number: 2017-2588 General obligation bond K-12 School Facility K-12 Pub Ed Fac 2002 Act Ser DQ Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$5,775,000	State of California State of California CDIAC Number: 2017-2589 General obligation bond K-12 School Facility K-12 Pub Ed Fac 2002 Act Ser DS Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-17 09-12-2017	\$45,440,000	State of California State of California CDIAC Number: 2017-2590 General obligation bond K-12 School Facility K-12 Pub Ed Fac 2002 Act Ser DT Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$163,070,000	State of California State of California CDIAC Number: 2017-2591 General obligation bond College, University Facility Pub Higher Ed Fac 2004 Act Ser CT Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$63,820,000	State of California State of California CDIAC Number: 2017-2592 General obligation bond College, University Facility Pub Higher Ed Fac 2004 Act Ser CV Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$89,425,000	State of California State of California CDIAC Number: 2017-2593 General obligation bond K-12 School Facility K-12 Pub Ed Fac 2004 Act Ser CS Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$290,245,000	State of California State of California CDIAC Number: 2017-2594 General obligation bond K-12 School Facility K-12 Pub Ed Fac 2004 Act Ser CU Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-17 09-12-2017	\$232,130,000	State of California State of California CDIAC Number: 2017-2595 General obligation bond K-12 School Facility K-12 Pub Ed Fac 2006 Act Ser BM Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$815,000	State of California State of California CDIAC Number: 2017-2596 General obligation bond Public Transit Passenger Rail & Clean Air 1990 Act Ser AQ Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$2,340,000	State of California State of California CDIAC Number: 2017-2597 General obligation bond College, University Facility Pub Higher Ed Fac 1996 Act Ser DQ Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$7,835,000	State of California State of California CDIAC Number: 2017-2598 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Wtr Supply Act Ser BW Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$60,005,000	State of California State of California CDIAC Number: 2017-2599 General obligation bond Water Supply, Storage, Distribution Safe Drkg Wtr, Clean Wtr, Wtrshed Prot, & Flood Prot Act Ser BZ Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-17 09-12-2017	\$20,225,000	State of California State of California CDIAC Number: 2017-2600 General obligation bond Water Supply, Storage, Distribution Safe Drkg Wtr, Clean Wtr, Wtrshed Prot, & Flood Prot Act Ser CA Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$5,000	State of California State of California CDIAC Number: 2017-2601 General obligation bond Water Supply, Storage, Distribution Safe Drkg Wtr, Clean Wtr, Wtr Qual & Supp, Flood Crtl, River & Costl Prot 2006 Act Ser AB Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$5,000	State of California State of California CDIAC Number: 2017-2602 General obligation bond Multiple Capital Improvements, Public Works 2000 Villaraigosa-Keeley Act Series BS Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$17,520,000	State of California State of California CDIAC Number: 2017-2603 General obligation bond Multiple Capital Improvements, Public Works 2000 Villaraigosa-Keeley Act Series BT Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$2,020,000	State of California State of California CDIAC Number: 2017-2604 General obligation bond Multiple Capital Improvements, Public Works 2000 Villaraigosa-Keeley Act Series BU Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-17 09-12-2017	\$19,230,000	State of California State of California CDIAC Number: 2017-2605 General obligation bond K-12 School Facility K-12 Pub Sch Fac 1990 Act Ser AT Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$99,555,000	State of California State of California CDIAC Number: 2017-2606 General obligation bond K-12 School Facility K-12 Pub Sch Fac 1992 Act Series BX Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$12,860,000	State of California State of California CDIAC Number: 2017-2607 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit 1996 Act Series BZ Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$3,320,000	State of California State of California CDIAC Number: 2017-2608 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit 1996 Act Series CA Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$3,235,000	State of California State of California CDIAC Number: 2017-2609 General obligation bond Water Supply, Storage, Distribution Wtr Conservation 1988 Law Series AV Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-17 09-12-2017	\$1,600,000	State of California State of California CDIAC Number: 2017-2610 General obligation bond Water Supply, Storage, Distribution Wtr Sec, Clean Drkg Wtr, Costl & Beach Prot 2002 Act Ser BD Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$6,135,000	State of California State of California CDIAC Number: 2017-2611 General obligation bond Multiple Capital Improvements, Public Works Clean Wtr, Clean Air, Safe Nghbrhd Pks, & Costl Prot 2002 Act Ser BF Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-47 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$4,805,000	State of California State of California CDIAC Number: 2017-2612 General obligation bond Hospital Childrens Hosp 2008 Act Series N Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-47 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$97,560,000	State of California State of California CDIAC Number: 2017-2613 General obligation bond Multiple Capital Improvements, Public Works Hwy Safety, Traf Reduc, Air Qual, & Port Sec 2006 Act Ser BC Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-47 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$16,880,000	State of California State of California CDIAC Number: 2017-2614 General obligation bond College, University Facility Pub Higher Ed Fac 2016 Act Series B Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-47 Serial	TIC: 2.394 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-17 09-12-2017	\$432,965,000	State of California State of California CDIAC Number: 2017-2615 General obligation bond K-12 School Facility K-12 Pub Ed Fac 2016 Act Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-47 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$60,280,000	State of California State of California CDIAC Number: 2017-2616 General obligation bond K-12 School Facility K-12 Pub Ed Fac 2006 Act Series BK Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-47 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$20,360,000	State of California State of California CDIAC Number: 2017-2617 General obligation bond K-12 School Facility K-12 Pub Ed Fac 2006 Act Series BL Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-47 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-29-17 09-12-2017	\$163,415,000	State of California State of California CDIAC Number: 2017-2618 General obligation bond Multiple Capital Improvements, Public Works Safe Drkg Wtr, Wtr Qual & Supp, Flood Ctrl, River & Costl Prot 2006 Act Ser AA Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Goldman Sachs	11-01-47 Serial	TIC: 2.394 NIC: 3.038 TYPE:
08-31-17 09-21-2017	\$23,375,000	Centralia School District Orange CDIAC Number: 2017-0591 General obligation bond K-12 School Facility Series A	M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Raymond James	08-01-47 Comb	TIC: 3.019 NIC: 3.098 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-07-17 09-21-2017	\$1,510,000	Arcata Elementary School District Humboldt CDIAC Number: 2017-2064 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Humboldt Co (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 3.692 NIC: 3.867 TYPE:
09-07-17 09-21-2017	\$50,000,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2017-2353 General obligation bond K-12 School Facility	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	08-01-47 Comb	TIC: 3.418 NIC: 3.515 TYPE:
09-07-17 09-26-2017	\$224,000,000	Marin Healthcare District Marin CDIAC Number: 2017-2398 General obligation bond Health Care Facilities Series A	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Fulbright & Jaworski (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-47 Comb	TIC: 3.574 NIC: 3.765 TYPE:
09-12-17 10-05-2017	\$27,355,777	Golden Valley Unified School District Madera CDIAC Number: 2017-2189 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-46 Serial CAB	TIC: 3.805 NIC: TYPE:
09-12-17 10-04-2017	\$100,000,000	West Valley-Mission Community College District Multiple CDIAC Number: 2017-2218 General obligation bond College, University Facility Series C	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-36 Serial	TIC: 2.739 NIC: 2.906 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
09-13-17 09-27-2017	\$1,352,969	Klamath-Trinity Joint Unified School District Humboldt CDIAC Number: 2017-2202 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Raymond James (PU) Opus Bank (TR) The Bank of NY Mellon	08-01-32 Term	TIC: NIC: 2.829 TYPE:
09-13-17 09-26-2017	\$9,715,000	Grossmont Union High School District San Diego CDIAC Number: 2017-2346 General obligation bond K-12 School Facility Series H-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Capital Markets	08-01-40 Serial	TIC: 3.062 NIC: 3.168 TYPE:
# 09-13-17 09-26-2017	\$285,000	Grossmont Union High School District San Diego CDIAC Number: 2017-2713 General obligation bond K-12 School Facility Series H-1 Federally Taxable	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	08-01-18 Serial	TIC: 1.400 NIC: 1.400 TYPE:
09-14-17 09-27-2017	\$4,995,660	Mendota Unified School District Fresno CDIAC Number: 2017-2263 General obligation bond K-12 School Facility Series C	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-42 Serial CAB	TIC: 3.618 NIC: TYPE:
09-14-17 09-27-2017	\$7,665,000	Mendota Unified School District Fresno CDIAC Number: 2017-2343 General obligation bond K-12 School Facility	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-48 Comb	TIC: NIC: 3.618 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-14-17 09-27-2017	\$4,470,000	Brentwood Union School District Contra Costa CDIAC Number: 2017-2549 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PA) RBC Capital Mkts LLC (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	08-01-31 Term	TIC: 2.180 NIC: 2.180 TYPE:
09-20-17 10-04-2017	\$6,919,199	Southern Kern Unified School District Kern CDIAC Number: 2017-1362 General obligation bond K-12 School Facility Rosamond HS, Tropico MS & Hamilton ES Series D	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-41 Serial CAB	TIC: 3.355 NIC: TYPE:
09-21-17 09-28-2017	\$3,031,000	Mayers Memorial Hospital District Multiple CDIAC Number: 2017-1402 General obligation bond Hospital Series B	NR	Neg PP	(BC) Quint & Thimmig (PU) USDA Rural Dev (TR) The Bank of NY Mellon	09-01-47 Term	TIC: 3.250 NIC: TYPE:
09-21-17 09-28-2017	\$4,574,000	Mayers Memorial Hospital District Multiple CDIAC Number: 2017-1403 General obligation bond Hospital Refunding	NR	Neg PP	(BC) Quint & Thimmig (PU) USDA Rural Dev (TR) The Bank of NY Mellon	09-01-47 Term	TIC: 3.250 NIC: TYPE:
09-21-17 10-04-2017	\$3,784,682	Columbia Union School District Tuolumne CDIAC Number: 2017-2221 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-41 Comb CAB	TIC: 3.515 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-27-17	\$15,000,000	Barstow Unified School District	S:AA	Comp	(BC) Stradling Yocca	08-01-47	TIC: 3.556
10-18-2017		San Bernardino	M:A1		(DC) Stradling Yocca	Comb	NIC: 3.582
		CDIAC Number: 2017-2248			(FA) Piper Jaffray & Co		TYPE:
		General obligation bond			(EN) Build America		
		K-12 School Facility	Ins		(TR) U.S. Bank NA		
		Series A			(UW) Robert Baird & Co		
09-28-17	\$11,668,508	Sierra Sands Unified School District	NR	Neg	(BC) Parker & Covert	11-01-29	TIC: 2.140
09-28-2017		Multiple		PP	(FA) Govt Financial Strategies	Serial	NIC: 2.140
		CDIAC Number: 2017-2309			(PA) Brandis Tallman LLC		TYPE:
		General obligation bond			(PU) ZB, NA		
		K-12 School Facility			(TR) U.S. Bank NA		
		Refunding					